

**IN THE UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

PHOENIX BOND & INDEM. CO., <i>et al.</i>,)	
)	
Plaintiffs)	No. 05 cv 4095
)	
JOHN BRIDGE, <i>et al.</i>)	Judge Matthew Kennelly
)	
Defendants.)	

THE SASS DEFENDANTS' MOTION FOR JUDGMENT AS A MATTER OF LAW

Defendants Sass Muni-IV, LLC; Sass Muni-V, LLC; MD Sass Tax Lien Management, LLC; MD Sass Municipal Finance Partners-IV, LLC; MD Sass Municipal Finance Partners-V, LLC; MD SASS Investor Services, Inc.; Vinaya Jessani; and Kirk Allison (the "Sass Defendants"), by their counsel, and pursuant to Federal Rule of Civil Procedure 50(a), respectfully move for judgment as a matter of law. For the reasons set forth in the contemporaneously-filed memorandum of law in support of this motion, which are incorporated herein by this reference, the Sass Defendants respectfully request that this Court grant them judgment as a matter of law dismissing all of the claims against them.

Dated: October 27, 2011

Respectfully Submitted,

By: /s/ Theodore M. Becker

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FINANCE PARTNERS-V, LLC; MD SASS INVESTOR
SERVICES, INC.; VINAYA JESSANI; AND KIRK
ALLISON (THE "SASS DEFENDANTS")*

CERTIFICATE OF SERVICE

The undersigned, an attorney, certifies that he caused the foregoing Sass Defendants' Motion for Judgment as a Matter of Law to be served on all counsel of record by way of automatic notification using the Court's electronic filing system on this 27th day of October, 2011.

/s/ Tedd M. Warden